

Reconstruction Capital II Limited (the "Company")

19 November 2009

Net Asset Value

The Company announces that at close of business on 31 October 2009 its unaudited net asset value per share was €0.9100.

Monthly report

A monthly report which details the activities of the Company for the month ended 31 October 2009 will be issued shortly by the investment manager and investment advisers of the Company.

-End-